

5th Annual



A BETTER CITY

CHALLENGE for SUSTAINABILITY

*Business and Institutional Leaders
Working Toward a Sustainable City*

*Working Toward a Sustainable City
Business and Institutional Leaders*

Kick Off

JANUARY 7, 2014

Funded by:



2013 Challenge for Sustainability

Agenda

8-8:30 -- Breakfast

8:30-8:35 -- Welcome - Rick Dimino, President &CEO, ABC

8:35-8:50 -- Brian Swett - Chief of Environment & Energy, City of Boston

8:50-9:00 -- Mariella Puerto - Senior Program Officer, Barr Foundation

9:05-9:25 -- Introduction of team & walk through of new scorecard

9:30-10:00 -- Jennifer Dolin,

Manager of Sustainability & Environmental Affairs, Sylvania



2013 Challenge for Sustainability

Goals

Challenge for Sustainability Goals

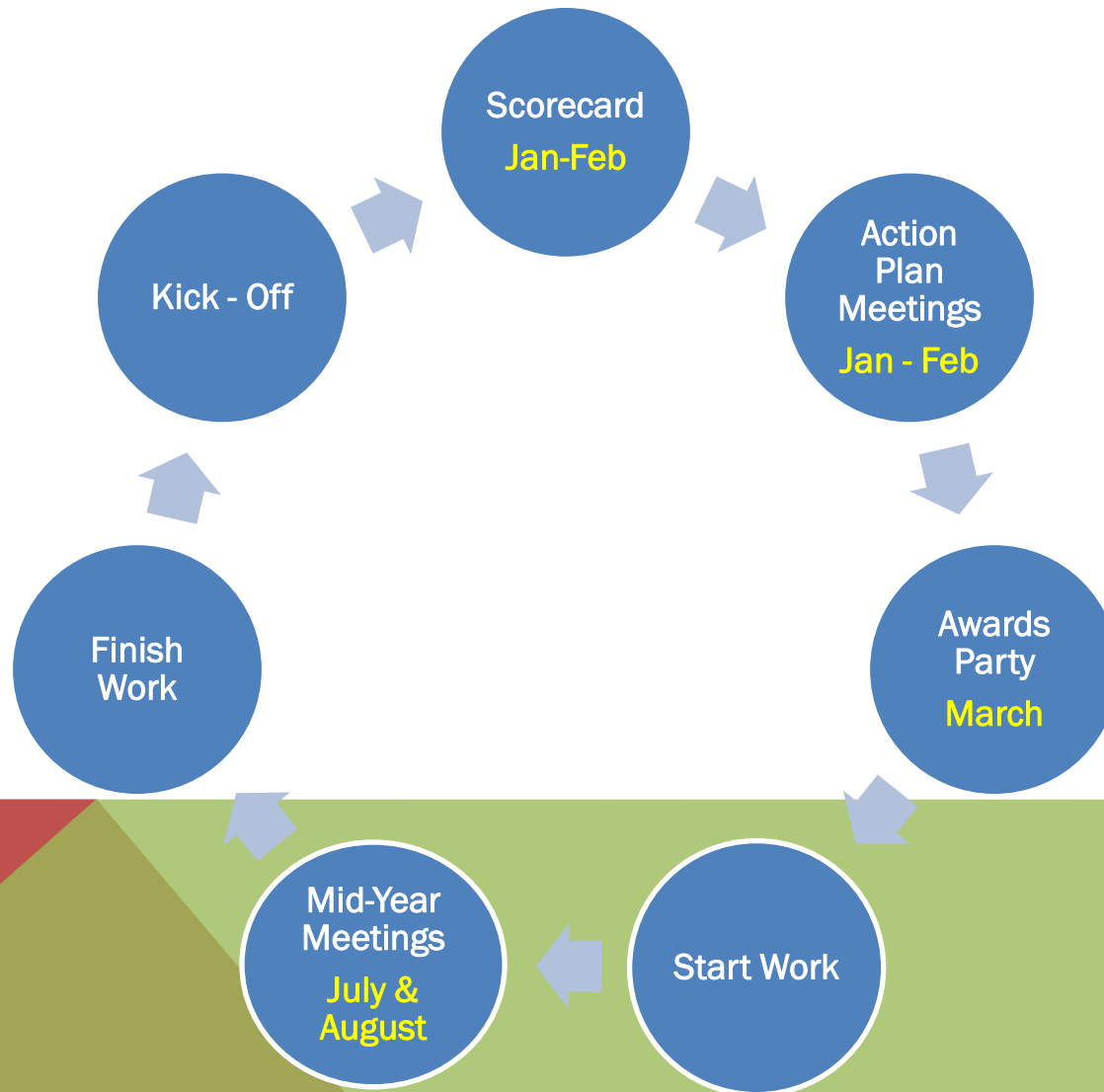
1. **2.5% GHG Reduction
per year**
2. **Reduce resource
consumption**
3. **Reduce Costs**
4. **Share successes and
barriers**



CHALLENGE PARTICIPANTS

	2010	2011	2012	2013	2014
Properties	18	37	73	97	105
Square Feet	5 million	15 million	22 million	27 million	30 + million
Employees	28,446	47,289	62,474	71,000	
kWh	103 million	284 million	359 million	569 million	

2013 Challenge for Sustainability *Process*



CHANGES TO REFLECT NEW ROLE

Benchmarking through direct utility downloads

BERDO reporting – direct download/upload with Portfolio Manager

Revising scores to tie to GHG reductions

Improve and migrate Challenge and tools to stand alone web site



SCORECARD IN POINTS

Scorecard Score	Points
0-19	5
20-29	10
30-39	15
40-49	20
50-59	25
60-69	30
70-79	35
80-89	40
90-99	45
100+	50

GHG REDUCTION SCORE

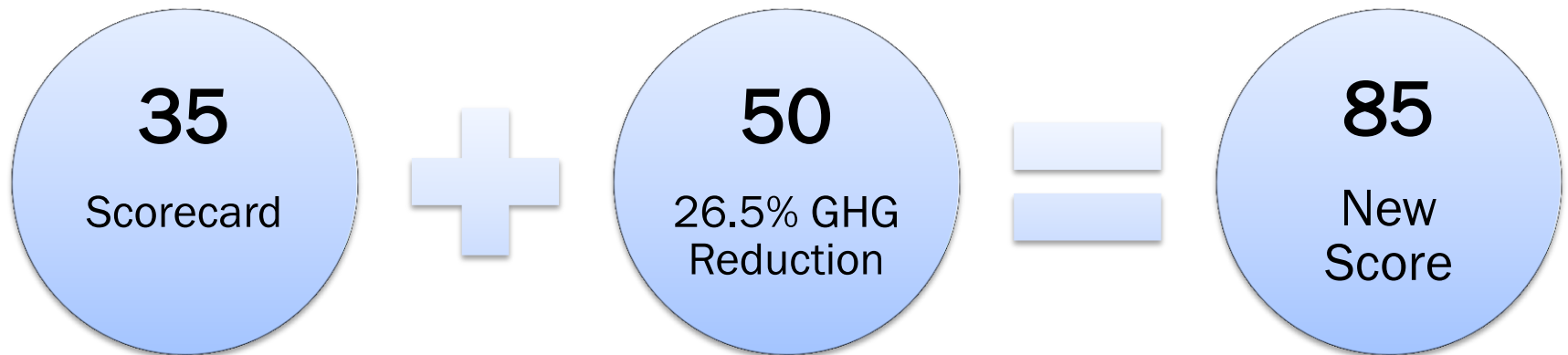
GHG Reduction	Points
0-1.9%	5
2.0-3.9%	10
4.0-5.9%	15
6.0-8.5%	20
8.6-10.9%	25
11.0-13.9%	30
14.0-17.0%	35
17.1-20.5%	40
20.6-24.9%	45
25%+	50

OLD SCORE VERSUS NEW SCORE

PARTICIPANT A: 2012
SCORE 61



PARTICIPANT B: 2012
SCORE 73



OLD SCORE VERSUS NEW SCORE

Old Score	Scorecard Points	GHG Reduction over 2 y ears	GHG Points	New Score
61	30	-3.8%	10	40
73	35	-26.5%	50	85
70	35	-11.3%	25	60
65	30	-8.7%	20	50
56	25	-10.2%	25	50
81	40	-7.8%	20	60
64	30	-13.2%	30	60
59	25	-.3%	5	30
74	35	-11.7%	30	65
54	35	+ 25%	0	35

Sustainable Lighting Solutions

Jennifer Dolin, LEED AP, LC

Manager of Sustainability and Environmental Affairs

OSRAM SYLVANIA Products

Consumer Lighting



Specialty Lighting



Professional Lighting



- Fluorescent lamps
- Lighting management systems
- HID
- LED) modules and drivers

Opto Semiconductors

- LED and Organic LED
- High-power laser diodes
- Infrared components



OSRAM SYLVANIA:

Did You Know?



OSRAM SYLVANIA LEDs illuminate the National Mall in Washington D.C.



Motion-sensing OSRAM SYLVANIA LEDs light the Apple iPhone®



Over 2/3 of all SYLVANIA products are manufactured in the USA



OSRAM SYLVANIA received 2 OSCAR® Awards and one Emmy® award for film lighting

OSRAM SYLVANIA Leads Sustainability in Lighting



Global Care represents
OSRAM SYLVANIA's commitment to
environmental and social responsibility.

Sustainability leader,
focusing on reducing
environmental impact of
products and processes for
our company and for our
customers



www.sylvania.com/sustainability

Recognized for our achievements:

10-year ENERGY STAR
Partner of the Year



Clean Fleets Award



US DOE Workplace Charging
Challenge Partner

20% absolute corporate
greenhouse gas emissions
reduction in 5 years (exceeded
goal set by +100%)



Member of USGBC since
2003



Member of EPA SmartWay
Transport Partnership
since 2008



12.5% product energy
intensity reduction in 5 years



Platinum Sponsor of Green
Parking Council since 2012

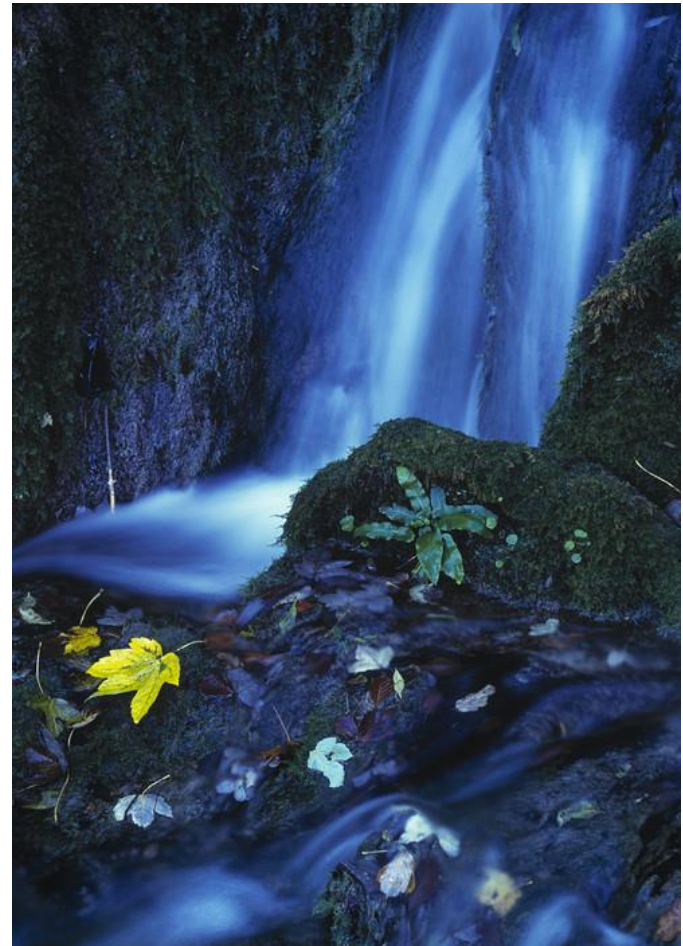


Products	Processes
Longer life lamps	All NAFTA facilities ISO 14001 certified
Reduced hazardous materials <ul style="list-style-type: none"> • Mercury reduction of up to 92% • Lead-free glass 	Packaging improvements to reduce materials usage, improve transportation efficiency
Greater lighting system efficiency	Fleet policies to reduce idling, speed, emissions
LEED assistance for customers <ul style="list-style-type: none"> • Products help achieve LEED points • LEED mercury calculation assistance 	Ongoing plant improvements in energy and waste reductions, increased recycling, and elimination of hazardous materials
Investment in new technologies (LED) that address environmental impacts	Lamp recycling included in SLS services = 6% of all lamps recycled in US, avoiding 115 pounds of mercury from landfills

What is a “Sustainable Lighting Solution?”

High Performance Lighting that addresses:

- Decreased overall environmental impact
- Significant reduction in operating costs
- Safety and security in all parts of an operation
- Reduced carbon footprint
- Responsible disposal at end of life



Key Environmental Factors and Benefits

Longer Lamp Life

- Fewer lamps purchased
- Lower maintenance costs
- Reduced raw material
- Fewer lamps to dispose of at end of life

Reduced Use of Hazardous Materials

- Comply with European RoHS* directive
- Comply with TCLP and Universal Waste
- Reduced environmental impact

Higher Efficacy

- Fewer lamps used
- Fewer CO2 emissions from power plants
- Operating costs reduced

Lighting Controls

- Reduced energy consumption and power plant emissions

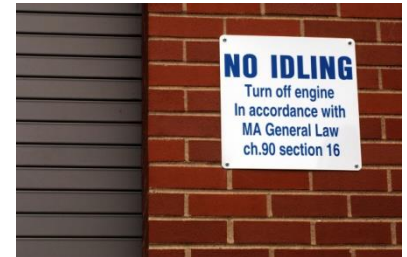
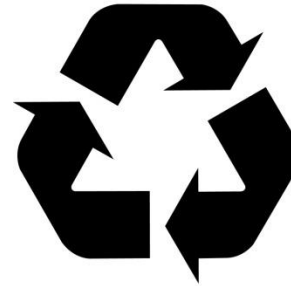
Proper Disposal (Recycling)

- Keeps mercury from being released to the environment

Other environmental factors to consider

Use of Recycled Materials

- Pre-consumer materials
- Post-consumer materials
- Glass, metals, mercury
- Packaging



Transportation

- Cube efficiency
- Routing efficiency
- Speed management and no-idling policies
- Location of manufacturing and distribution centers



Made in the USA

Major Focus on Energy Usage

Energy efficiency means you...

- Don't waste energy
- Don't waste money
- Don't waste light

And it goes beyond just lower wattage lamps.

- Energy-efficient lighting systems
- Lighting controls
- Daylight harvesting

How does energy-efficient lighting lower your carbon footprint?

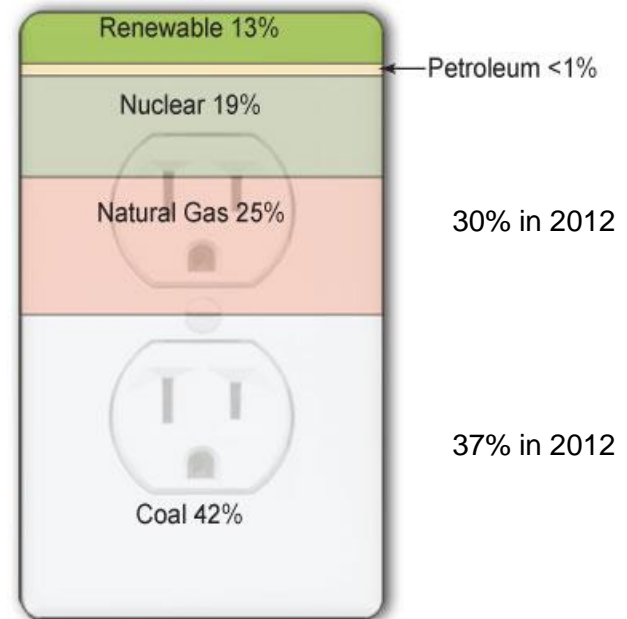
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- Power plants burn fossil fuel to generate electricity
 - 68% from coal, gas and oil
- Eliminate **wasted** electricity usage to reduce carbon footprint

For example...

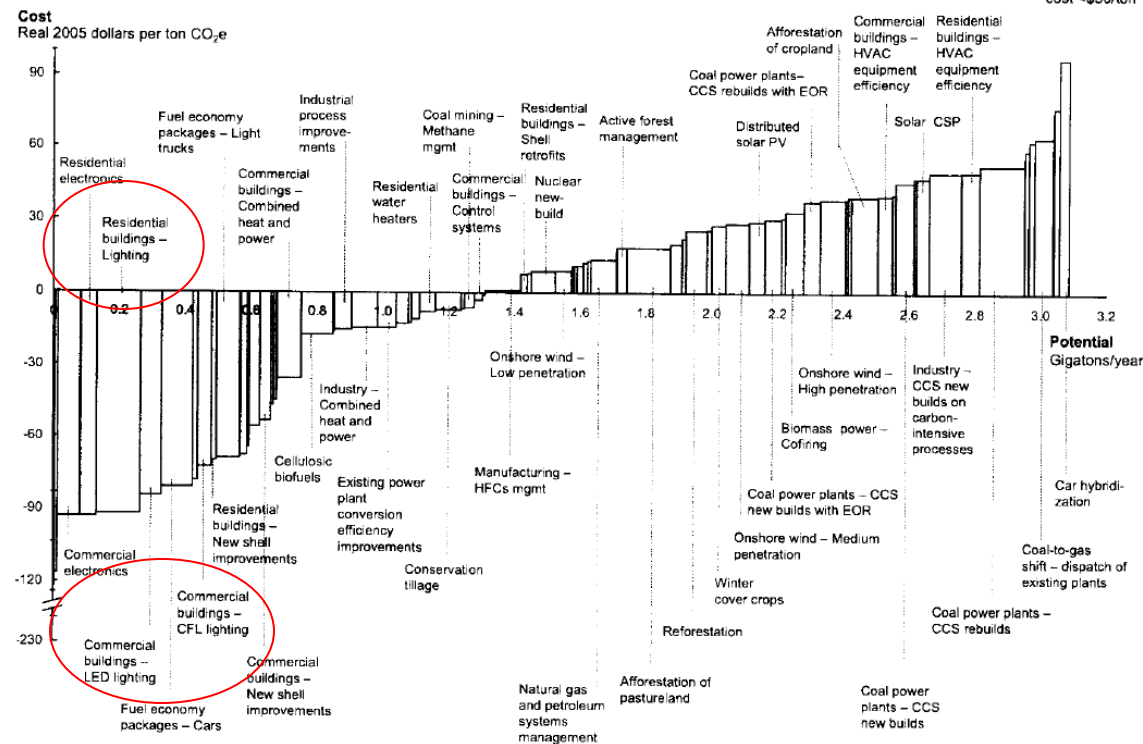
- Electricity for lighting accounts for ~95% of a parking structure annual energy cost
- Parking structures have high energy use based on long daily operating hours (IPI member survey 2010)
 - Continuously lit 18 hrs/day = 6,570 hrs/year
 - Occupied 20% of the time

Sources of U.S. Electricity Generation, 2011



Source: U.S. Energy Information Administration, *Electric Power Monthly* (March 2012). Percentages based on Table 1.1, preliminary 2011 data.

- “Low-hanging fruit” grows back
- Advanced technologies and lighting systems can reduce energy consumption significantly



Source: McKinsey analysis

Traditional Lighting Technologies

Traditional Lighting Technologies

Fluorescent systems

- lamp, ballast and fixture
- linear and compact
- induction/electrode-less



Benefits

- Long lamp life
- Energy efficient
- Good lumen maintenance
- Instant on
- Dimmable (with appropriate ballast)



Traditional Lighting Technologies

HID (High Intensity Discharge)

- High Pressure Sodium
- Low Pressure Sodium
- Metal Halide
- Ceramic Metal Halide



Typical applications

- Parking
- High bay
- Roadway
- Security

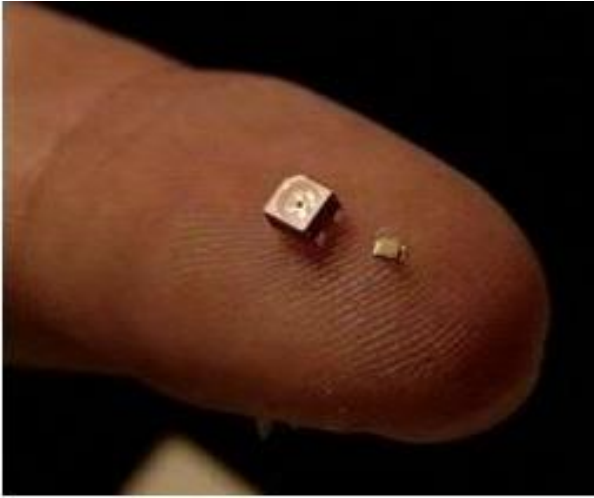
Benefits

Long life
Lumen maintenance
All-weather operation

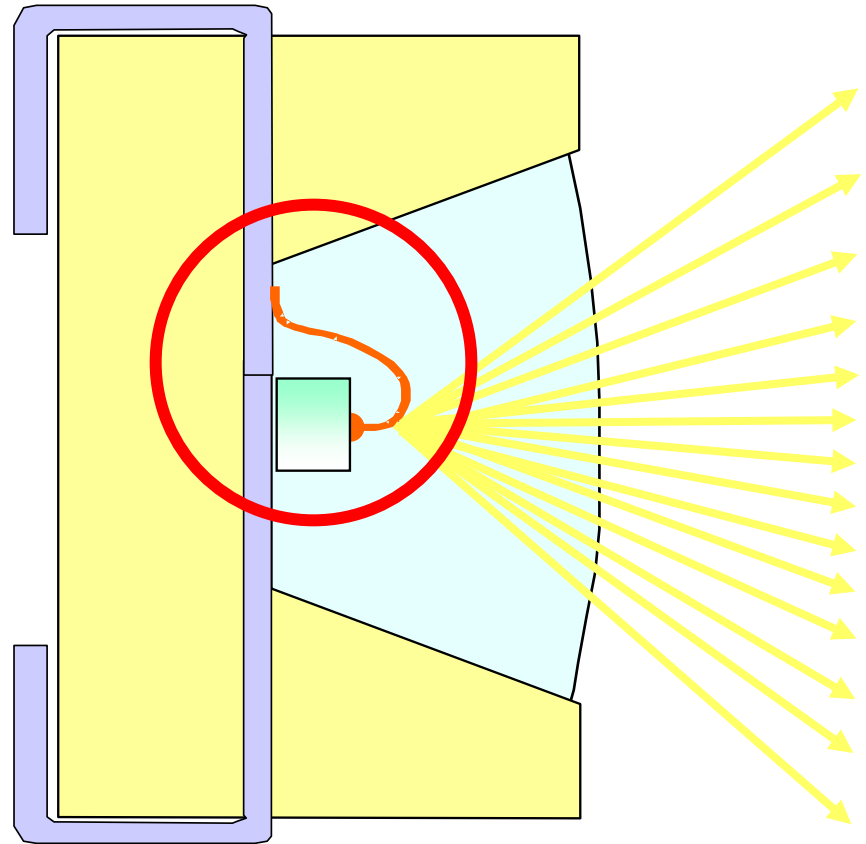
Disadvantages

Re-strike time
Expensive to dim
Color

What is an LED: Light Emitting Diode

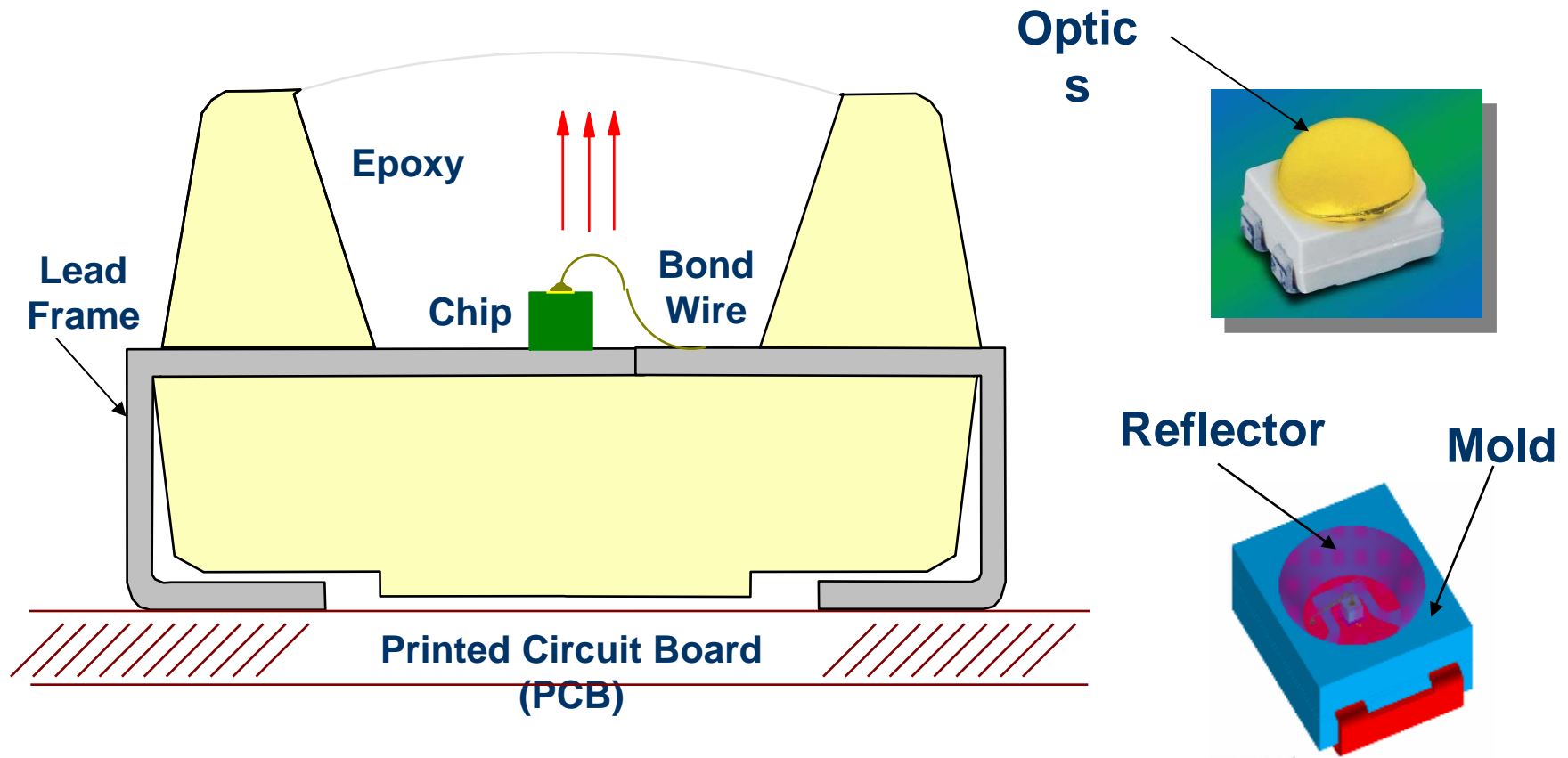


A light-emitting diode is a semiconductor device that emits narrow-spectrum light when electrically biased in the forward direction.



How LEDs Work – LED Package

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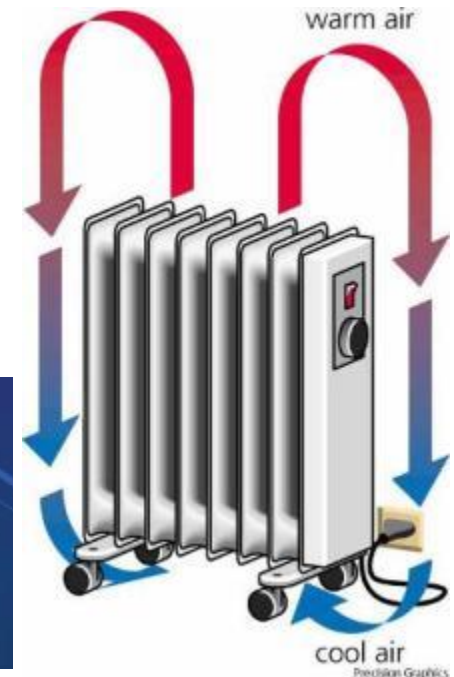
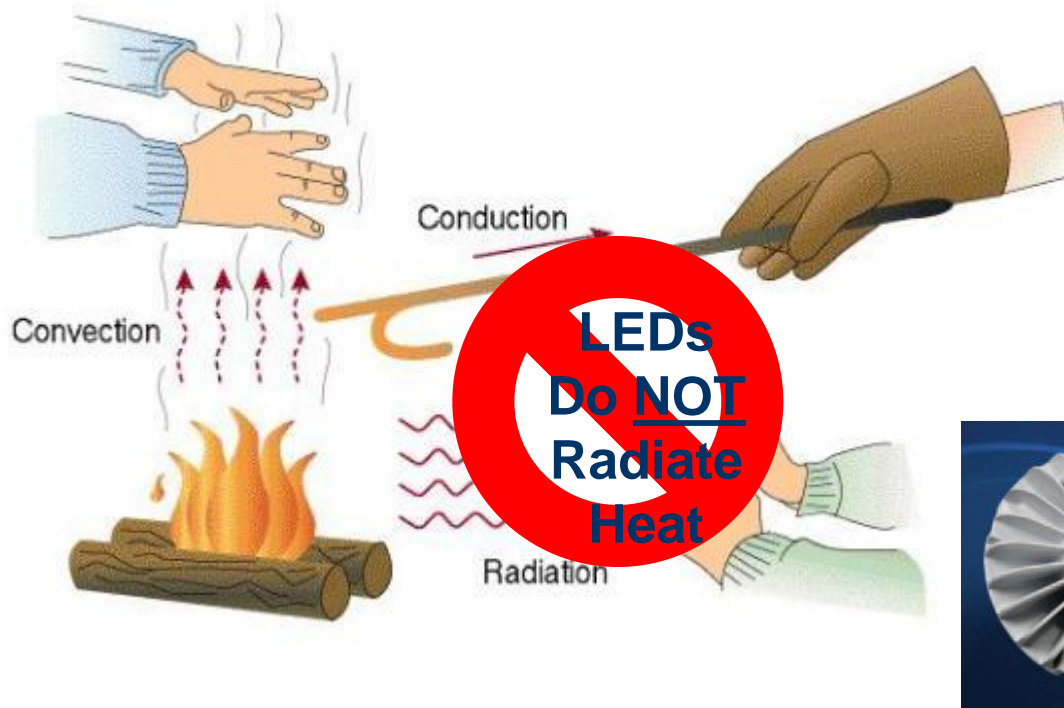


Thermal Management – Radiation vs. Conduction

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Thermal management is
required for all LEDs.

It must be
conducted away
from the LEDs by a
heat sink.



LED Terminology

Chip
and
Package

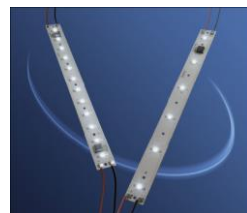
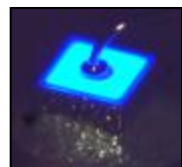
Board

Heat
Sink

Optics

Power
and
Control

Fixture



Benefits of LEDs

Long Lifetime

High Efficacy

High System Efficiency

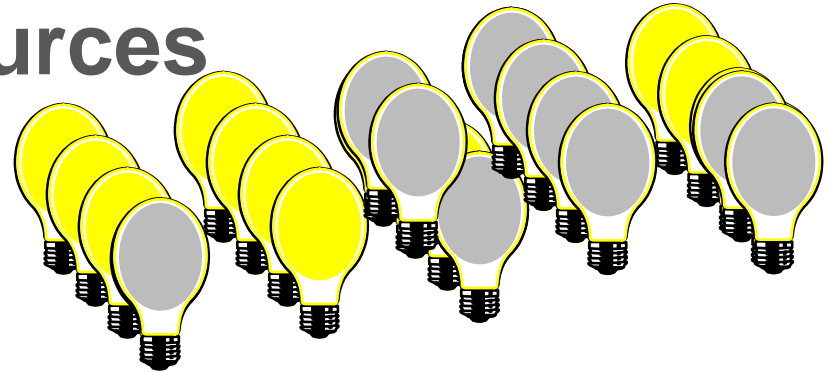
- Freedom of design due to size
- Dynamic color changing
- Controllability
- Mercury-free and lead-free
- No UV (ultraviolet) and no IR (infra red)



Lamp Life...Redefined

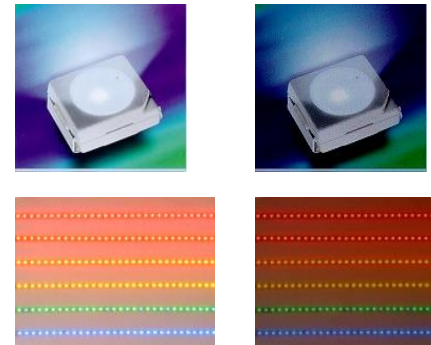
Average Rated Life for traditional light sources

- The point at which 50% of a large group of lamps fail



Rated Life for LEDs

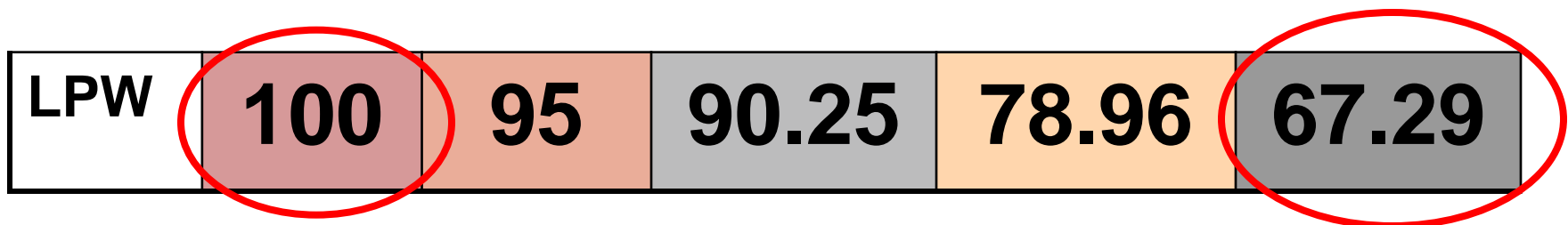
- The point at which the light output is 70% of its initial value








































System Efficacy vs. LED Chip Efficacy

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LED system efficacy is always lower than LED chip efficacy

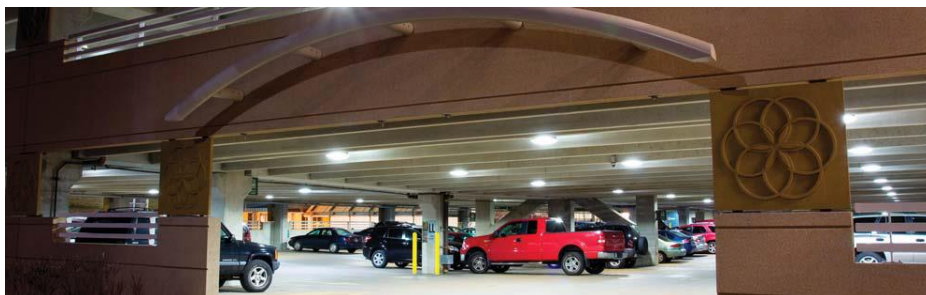


Technology Comparison – parking facility example

	LED	Linear Fluorescent	Induction Fluorescent	Metal Halide
Ratings Key  Better ← → Worse				
Color Quality (CRI) + More accurate identification				
Life + Reduce maintenance cost				
Optical Control + Better uniformity at wider spacing				
Low Glare + Increased visual comfort				
Controllability + More aggressive energy saving strategies				
Energy Efficiency + Reduced operating cost Improved rebate eligibility				
Initial Cost + Faster return on investment				
Ambient Conditions + Less sensitive to temperature extremes				

* Early issues since resolved

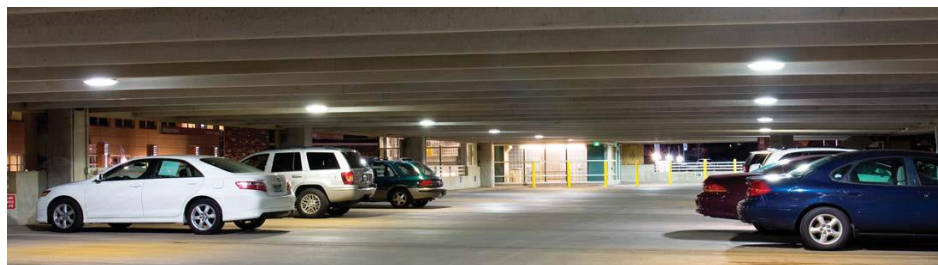
Lakeland HealthCare Parking Facility, St. Joseph, MI



- Four-level facility
- 231 metal halide fixtures with 175W lamps
- Power outages caused lamp and ballast failures, raising security concerns

LED solution:

- Immediately powered on after a power outage
- Reduced energy and maintenance savings by \$52,316 annually
- Saved 326,299 kWh annually
- Avoided 635,435 pounds of CO₂ annually



Lamp Recycling – State disposal regulations

12 states in the US have mandatory landfill and incinerator bans for mercury-containing lamps

Mandatory landfill bans – commercial only

Connecticut
Florida
New York
Rhode Island
Tennessee



Mandatory landfill bans – commercial and household

California
Maine
Massachusetts
Minnesota
New Hampshire
Vermont
Washington state



Requires hazardous waste disposal or recycling for mercury-containing lamps

Lighting Controls are now Code

Expect controls to become required in all applications.
Appropriate fixtures should be considered.

ASHRAE 90.1-2010

- States required to adopt by October, 2013
- Occupancy sensors to dim or switch luminaires for a power reduction of at least 30%
- Retrofits are no longer exempt
- Many other requirements



IECC 2009

- Occupancy controls to dim or switch luminaires



Questions?

www.sylvania.com/sustainability

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Many Thanks.